



STATE STREET.

CONFORMED COPY

State Street Cayman Trust Company, Ltd.
P.O. Box 31113
45 Market Street - Suite #3206A
Gardenia Court, Camana Bay
Grand Cayman, KY1-1205
CAYMAN ISLANDS
Telephone: (345) 949-6644
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EXHIBIT B

Form of Adherence Letter

December 23, 2008

Send to: protocol@isda.org
International Swaps and Derivatives Association, Inc.
360 Madison Avenue, 16th Floor
New York, NY 10017

Dear Sirs,

ISDA Novation Protocol II - Adherence

The purpose of this letter is to confirm our adherence to the ISDA Novation Protocol II as published by the International Swaps and Derivatives Association, Inc. on February 1, 2006 (the "Protocol"). This letter constitutes an Adherence Letter as referred to in the Protocol. The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of the Master Agreement (now or in the future) between us and each other Adhering Party.

1. Specified Terms

The terms of Annex 1 shall apply.

2. Appointment as Agent and Release

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

3. Contact Details

Our contact details for purposes of this Adherence Letter are:

State Street Cayman Trust Company Ltd.
P.O Box 31113
45 Market Street, Suite# 3206A
Gardenia Court, Camana Bay

Grand Cayman KY1-1205
Cayman Islands
Tel: 345 949 6644
Fax: 345 949 3181
Attention: Nancy Lewis

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

STATE STREET CAYMAN TRUST COMPANY, LTD., not individually, but as Trustee of each Sub-Trust listed on the attached Exhibit A

Name: Nancy Lewis
Title: Manager Operational Planning & Dev.
Signature: Nancy Lewis

EXHIBIT A

Sub-Trust	Ticker
BlackRock Cayman Unit Trust, a Sub-Trust of the US Mortgage Cayman Unit Trust, a unit trust organized under the laws of the Cayman Islands	BCU
BFM LIBOR Cayman Unit Trust, a Sub-Trust of the US Mortgage Cayman Unit Trust, a unit trust organized under the laws of the Cayman Islands	BLCU
BFM LIBOR ALPHA CAYMAN UNIT TRUST, a Sub-Trust of the Global LIBOR Alpha Cayman Unit Trust, a unit trust organized under the Laws of the Cayman Islands	BLACU